



**TEACHING EXPERIENCE:**

Read-Aloud Program (Boston Partners in Education), 2010-2012, 2018-present  
Faculty Sweep, BC Halftime Retreat, November 2022  
University and MCAS Commencement Faculty Marshal: 2020-present

Guest lecturer:

Contemporary Issues in Public Health (Summer Hawkins, CSON): 9 times (most recent: November 2023)

Data Analytics for Social Impact (Summer Hawkins, CSON): February 2022, February 2023, February 2024

Policy for an Aging Society: Issues & Options (Cal Holvorsen and Barbara Mendez Campos, SSW): February 2021, February 2022, FeFee

Anthony Webb, in *Reimagining Pensions: The Next 40 Years*, Olivia S. Mitchell and Richard C. Shea, eds. Oxford, UK: Oxford University Press.

How Much Does Motherhood Cost Women in Social Security Benefits?  
and Sara Ellen King. 2017. Working Paper 2017-14. Chestnut Hill, MA: Center for Retirement  
Research at Boston College.

How Much Does Out-of-Pocket Medical Spending Eat Away at Retirement Income?  
Melissa McInerney and Sara Ellen King. 2017. Working Paper 2017-13. Chestnut Hill, MA:  
Center for Retirement Research at Boston College.

Khan and Geoffrey T. Sanzenbacher. 2017. Working Paper 2017-6. Chestnut Hill, MA: Center  
for Retirement Research at Boston College.

Do Health Insurance Premium Restri  
by Socioeconomic Status? -17. Chestnut  
Hill, MA: Center for Retirement Research at Boston College.

Coe, Wenliang Hou, Alicia H. Munnell, and Patrick J. Purcell. Working Paper 2016-16. Chestnut  
Hill, MA: Center for Retirement Research at Boston College.

Do Late-Career Wages Boost Social Security More for Women than Men?  
Lindner. 2016. Working Paper 2016-13. Chestnut Hill, MA: Center for Retirement Research at  
Boston College.

-  
Sanzenbacher and Francis M. Vitagliano. 2016. Working Paper 2016-9. Chestnut Hill, MA:  
Center for Retirement Research at Boston College.

-





Measuring the Incidence of the Personal Income Tax Through Pre-Tax Wage Changes, with  
Shanthi P. Ramnath. 2010. Working Paper. A

*Issue in Brief* 18-16.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sanzenbacher and Francis M. Vitagliano. *Issue in Brief* 18-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

*Issue in Brief* 18-10.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Health Insurance Reforms Boost Demand for Older Workers by SES?  
Crawford. 2017. *Issue in Brief* 17-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

and Jorge D. Ramos-Mercado. 2016. *Issue in Brief* 16-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

-  
Francis M. Vitagliano. 2015. *Issue in Brief* 15-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Anthony Webb. 2015. *Issue in Brief* 15-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

-Income Individuals Have Pensions

Penglase. 2014. *Issue in Brief* 14-8. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Communities & Banking* (winter 2015), Federal Reserve Bank of Boston.

Yanyuan Wu. 2014. *Issue in Brief*



2014-2015      Funded by the Alfred P. Sloan Foundation  
Constructing a Nationwide Dataset on the Availability of Home and Community-

- 2011-2012 The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application  
Funded by the Social Security Administration
- 2011-2012 Early Retirement or Disability? Projecting Social Security Application Activity in the Current Business Cycle  
Funded by the Social Security Administration
- 2010-2012 How Has The Composition of Disability Insurance Applicants Changed Across and Within Business Cycles?  
Funded by the Russell Sage Foundation
- 2010-2011 Who Are the Early Claimers? How Much Do They Lose?  
Funded by the Russell Sage Foundation.
- 2010-2011 The Impact of Unemployment Benefits Extensions on DI Applications and Approval Rate  
Funded by the Social Security Administration
- 2010-2011 What is the Long-Term Impact of Zebley on SSI and SSDI Rolls?  
Funded by the Social Security Administration.
- 2010 The Effect of Long Run Earnings Volatility on Static and Dynamic Health Insurance Coverage  
Funded by the U.S. Census Bureau



#### Undergraduate Research Fellowship Advising

Charlotte Winiarski, 2023-24  
Margaret Mahoney, 2023-24  
Katherine Hughes, 2022-24  
T. Jackson Danforth, 2022-23  
William Ortyl, 2021-22  
Madison Haddix, 2021-22  
Theodore Davis, 2021-22  
-21  
Sitora Raupova, 2020-21  
Nathan Foster, 2019  
Catherine Roder, 2018-19

#### Independent Study Advising

Alexander Aboutaam, spring 2024  
Stewart Talbot, spring 2024  
Ryan Moore, spring 2016

#### **PRESENTATIONS (\*invited speaker)**

- 2023 \*BC Aging Research Scholars Interest Group, Chestnut Hill, MA  
2022 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Omicron Delta Epsilon Boston College Chapter Induction Dinner, Chestnut Hill, MA  
2020 Fordham University Social Policy and Disability Conference (virtual)  
ASSA Annual Conference, San Diego, CA  
2019 \*UNIDOS Workforce Development Forum, Los Angeles, CA  
\*International Social Security Law Symposium, Harvard Law School, Cambridge, MA  
\*Harmony Club, Worcester, MA  
2018 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Social Security Administration, Washington, DC  
ASSA Annual Conference, Philadelphia, PA  
2017 \*Pensions and Investments Global Future of Retirement Conference, New York, NY  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
APPAM Fall Conference, Chicago, IL  
\*University of Massachusetts at Lowell, Lowell, MA  
2016 ASSA Annual Conference, San Francisco, CA  
\*Federal Reserve Bank of Boston, Boston, MA  
Society of Labor Economists Annual Conference, Seattle, WA  
\*Western Economics Association International Conference, Portland, OR  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
\*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI  
\*University of Massachusetts-Boston, Boston, MA  
APPAM Fall Conference, Washington, DC  
\*National Tax Association Annual Conference on Taxation, Baltimore, MD  
2015 \*Brandeis University, Waltham, MA

\*Social Security Administration, Washington, DC  
Society of Labor Economists Annual Conference, Montreal, PQ

## **Invited Discussant**

- 2023 Conference on the Four Day Week, Chestnut Hill, MA  
ASSA Annual Conference, New Orleans, LA
- 2022 ASSA Annual Conference (virtual)
- 2018 Social Security Administration RRC Annual Meetings, Washington, DC
- 2017 Social Security Administration RRC Annual Meetings, Washington, DC
- 2016 Social Security Administration RRC Annual Meetings, Washington, DC  
National Tax Association Annual Conference on Taxation, Baltimore, MD
- 2013 NBER: Labor Market in the Aftermath of the Great Recession, Cambridge, MA

## **Interviews and Media Mentions**

*Money Geek.* (September 18). Available  
at: <https://www.moneygeek.com/financial-planning/resources/saving-for-retirement/#expert=matt-rutledge>

Available at: <https://www.moneygeek.com/financial-planning/analysis/average-retirement-savings-by-age/#expert=matt-rutledge>

Whi As Gen X Faces Retirement, Student Loan Debt Looms *New York Times.* (August 20). Available at:  
<https://www.nytimes.com/2023/08/17/business/generation-x-retirement-student-loan-debt.html>

*MoneyGeek.* (May 27).

Available at:  
<https://www.moneygeek.com/insurance/health/best-health-insurance/#expert=matt-rutledge>

Benefits to postponed Social Security claims are actually  
Expert *Yahoo! Finance Live.* (March 6). Available at:  
<https://finance.yahoo.com/video/benefits-postponed-social-security-claims>

Mark Cuban explains why he didn't retire early despite his wealth: 'I'm not retired because I'm too competitive' *Business Insider*. (October 16). Available at: <https://www.businessinsider.com/mark-cuban-kevin-oleary-got-wealthy-young-didnt->

*Marketwatch*

[planning-under-biden-225716599.html](http://planning-under-biden-225716599.html)



<https://www.bloomberg.com/news/articles/2018-11-20/how-policy-changes-kept-america-s-silver-workforce-on-the-job>

he Rich Get Richer from Social

*Los Angeles Times*. (September 12). Available at:  
<http://www.latimes.com/business/hiltzik/la-fi-hiltzik>





<http://www>